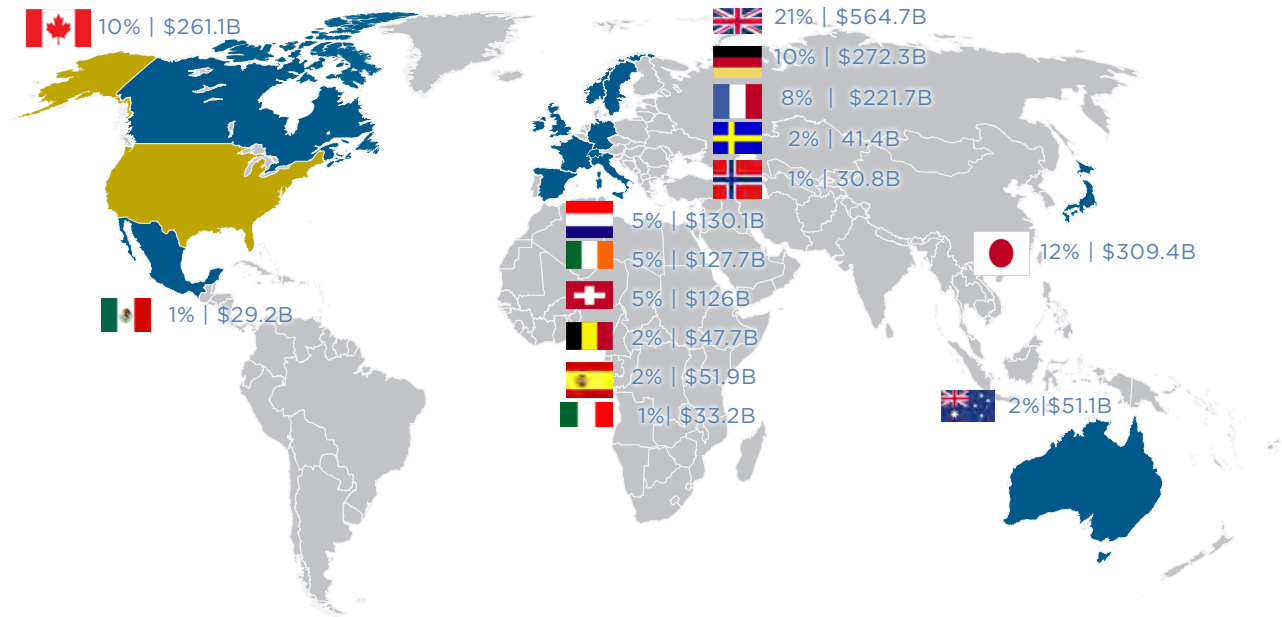


## FIGURE 1: FDI IN THE UNITED STATES

### TOP 15 FDI STOCK POSITIONS, 2012



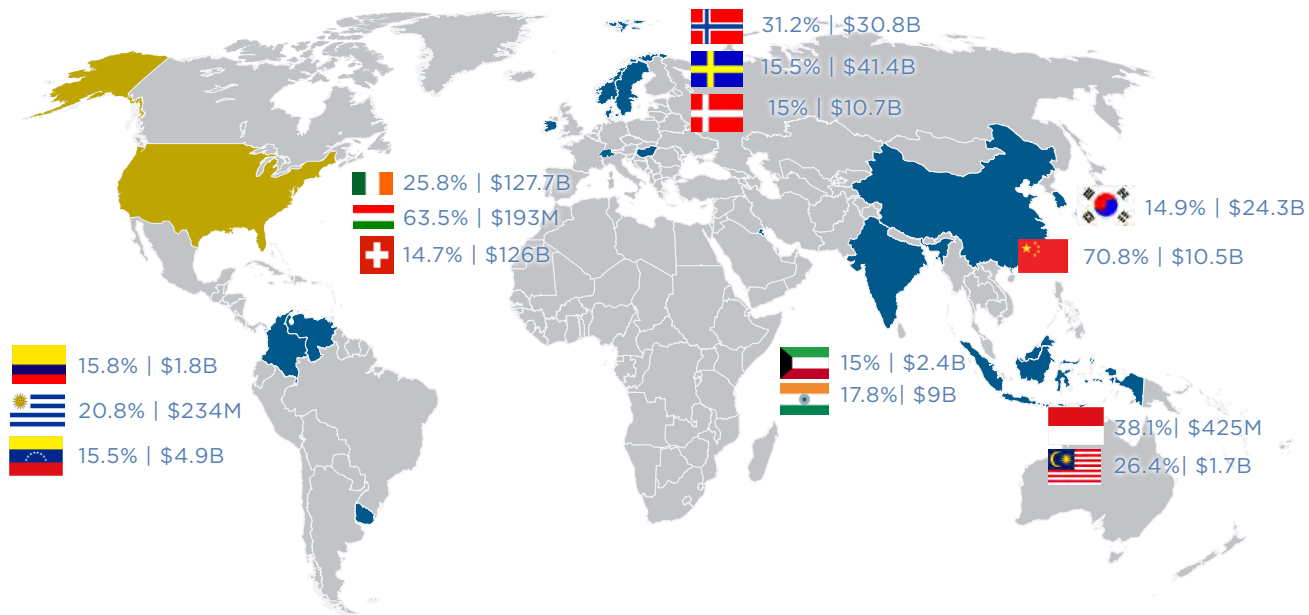
### LARGEST COUNTRY SOURCES OF FDI IN THE UNITED STATES BY 2012 STOCK POSITION

RANK	MARKET	% OF TOTAL STOCK (\$2.7 TRILLION)	MILLION USD
1	United Kingdom	21.30%	564,714
2	Japan	11.67%	309,383
3	Germany	10.27%	272,262
4	Canada	9.85%	261,133
5	France	8.36%	221,724
6	Netherlands	4.91%	130,075
7	Ireland	4.82%	127,674
8	Switzerland	4.75%	126,007
9	Spain	1.96%	51,894
10	Australia	1.93%	51,051
11	Belgium	1.8%	47,728
12	Sweden	1.56%	41,449
13	Italy	1.23%	33,194
14	Norway	1.16%	30,814
15	Mexico	1.10%	29,175

Source: Department of Commerce, Bureau of Economic Analysis – FDI Position by Ultimate Beneficial Owner

## FIGURE 2: FDI IN THE UNITED STATES

### TOP 15 FDI GROWTH MARKETS, 2012



### FASTEST GROWING SOURCES OF FDI IN THE UNITED STATES, BY COMPOUND ANNUAL GROWTH RATE (CAGR) 2008-2012\*

RANK	MARKET	CAGR	2012 STOCK POSITION MILLION USD	RANK	MARKET	CAGR	2012 STOCK POSITION MILLION USD
-	Luxembourg	76.58%	20,969	8	India	17.80%	8,995
1	China	70.82%	10,465	9	Colombia	15.82%	1,837
2	Hungary	63.51%	193	10	Sweden	15.51%	41,449
3	Indonesia	38.05%	425	11	Venezuela	15.48%	4,934
4	Norway	31.20%	30,814	12	Denmark	15.06%	10,709
5	Malaysia	26.37%	1,711	13	Kuwait	14.96%	2,393
6	Ireland	25.75%	127,674	14	Korea	14.86%	24,270
7	Uruguay	20.77%	234	15	Switzerland	14.69%	126,007

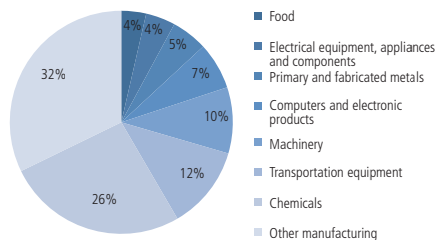
Note: Figures denote 5 year compound annual growth rate (2008-2012) of the stock FDI position and the total stock of FDI in the United States. Stock figures are by country of ultimate beneficial owner. Countries with 2012 FDI position of \$100 million and higher are ranked. Luxembourg listed but not ranked.

Data Source: Department of Commerce, Bureau of Economic Analysis – FDI by Ultimate Beneficiary Owner. CAGR Analysis: SelectUSA

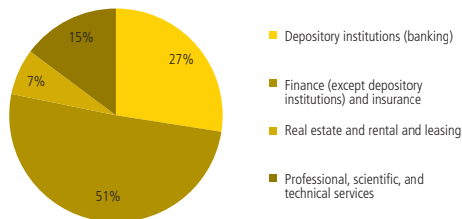
## FIGURE 3: FDI IN THE UNITED STATES

### BY INDUSTRY, 2012

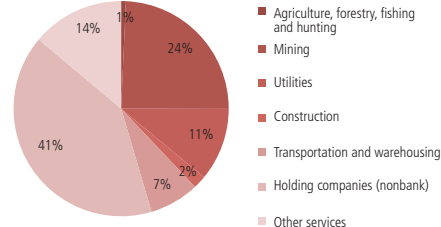
FDI POSITION IN MANUFACTURING, 2012:  
898.9 BILLION USD



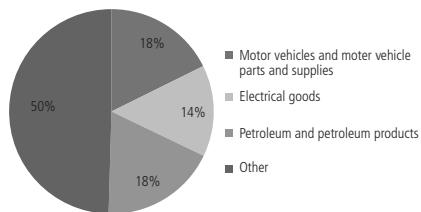
FDI POSITION IN SERVICES, 2012:  
721.1 BILLION USD



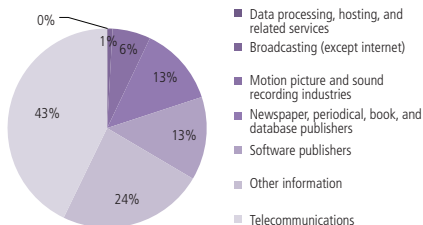
FDI POSITION IN OTHER INDUSTRIES, 2012:  
562.8 BILLION USD



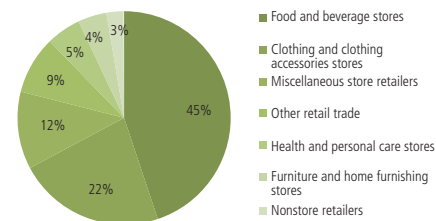
FDI POSITION IN WHOLESALE TRADE, 2012:  
292.4 BILLION USD



FDI POSITION IN INFORMATION, 2012:  
123.8 BILLION USD



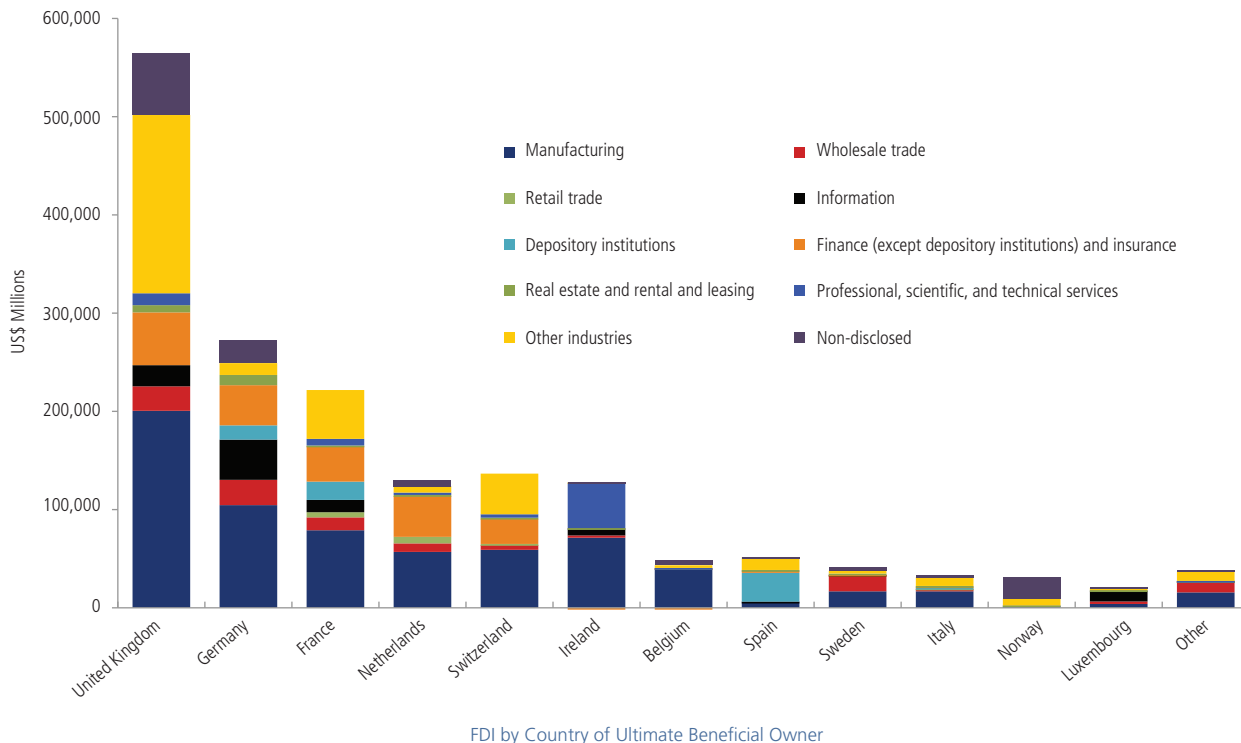
FDI POSITION IN RETAIL TRADE, 2012:  
51.7 BILLION USD



Source: U.S. Bureau of Economic Analysis

## FIGURE 4: U.S. FDI TRENDS - EUROPE

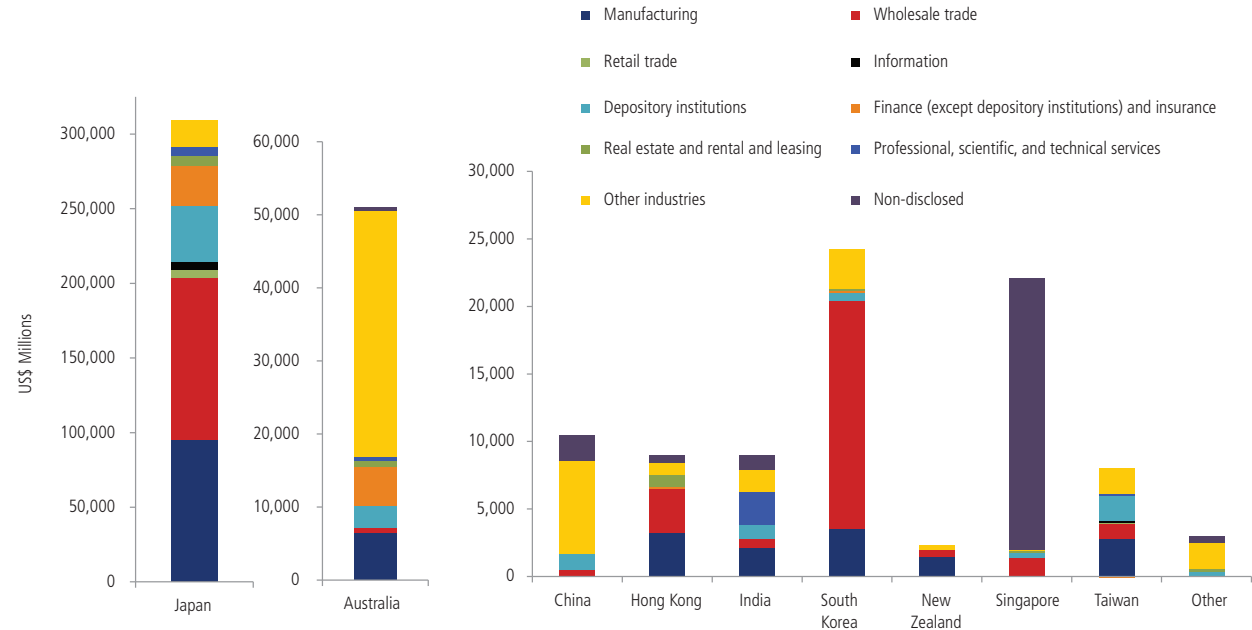
THE STOCK OF FDI FROM EUROPE TO THE UNITED STATES WAS \$1.7 TRILLION IN 2012



Source: U.S. Bureau of Economic Analysis.

# FIGURE 5: U.S. FDI TRENDS - ASIA PACIFIC

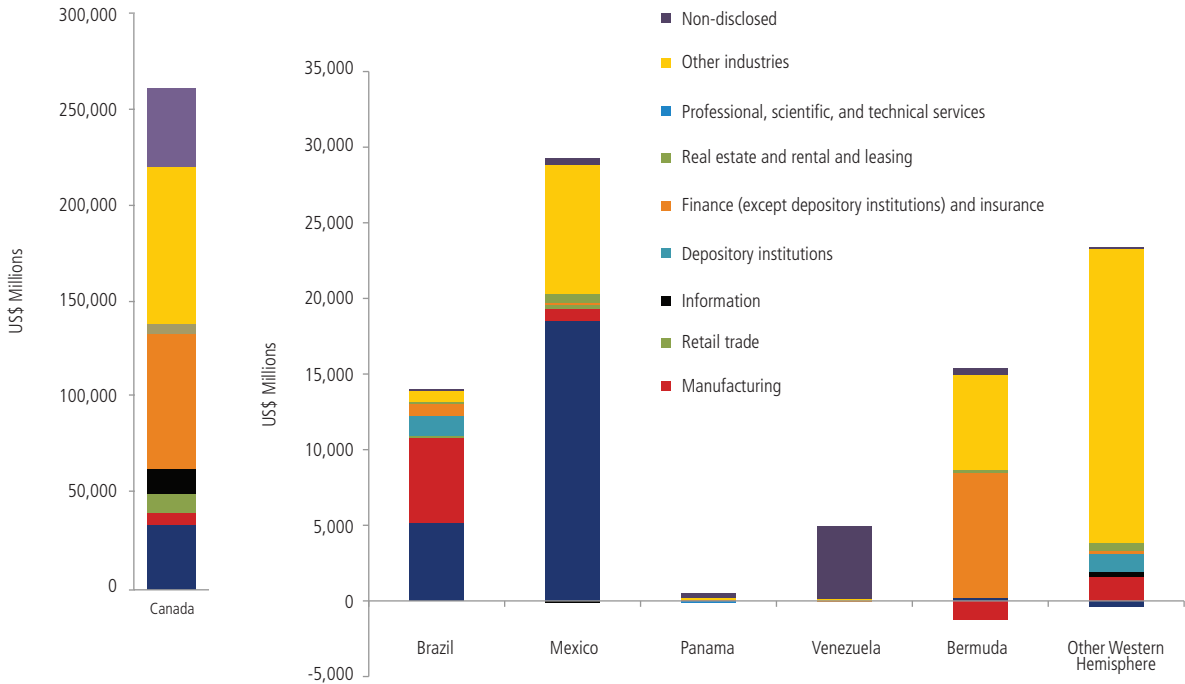
THE STOCK OF FDI FROM ASIA-PACIFIC TO THE UNITED STATES WAS \$448.4 BILLION IN 2012



Source: U.S. Bureau of Economic Analysis.

# FIGURE 6: U.S. FDI TRENDS - WESTERN HEMISPHERE

THE STOCK OF FDI FROM THE WESTERN HEMISPHERE TO THE UNITED STATES WAS \$347 BILLION IN 2012

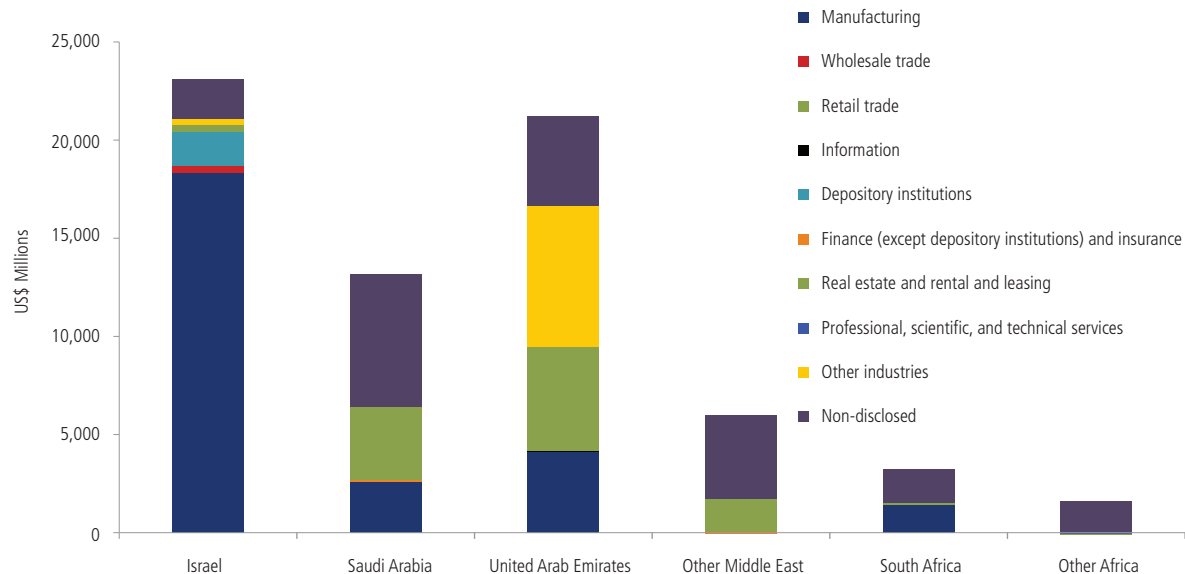


FDI by Country of Ultimate Beneficial Owner

Source: U.S. Bureau of Economic Analysis.

## FIGURE 7: U.S. FDI TRENDS – MIDDLE EAST & AFRICA

THE STOCK OF FDI FROM MIDDLE EAST & AFRICA TO THE UNITED STATES WAS \$68.8 BILLION IN 2012



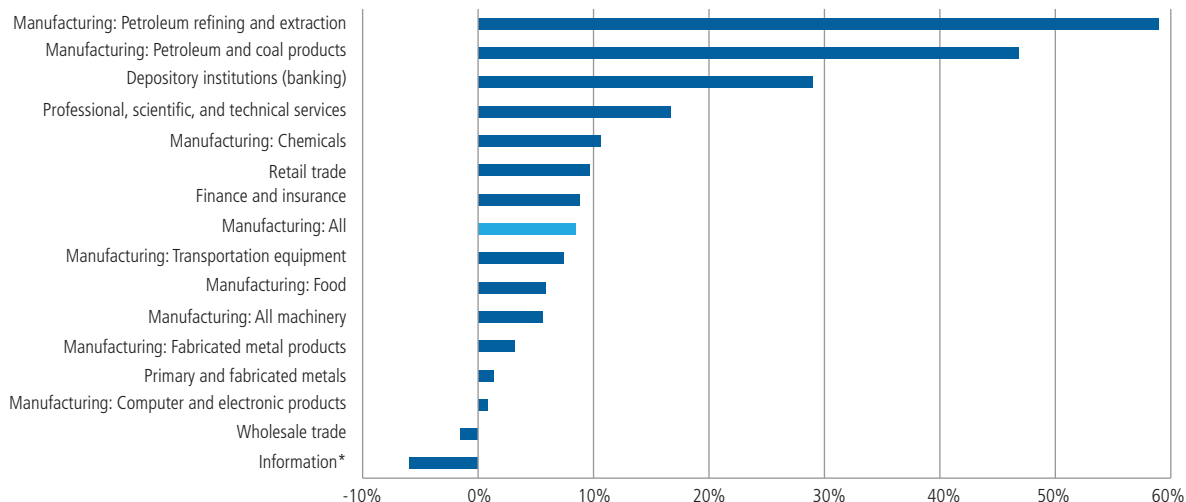
FDI by Country of Ultimate Beneficial Owner

Source: U.S. Bureau of Economic Analysis.

## FIGURE 8: FDI GROWTH IN THE UNITED STATES BY INDUSTRY

### FDI GROWTH IN THE UNITED STATES BY MAJOR INDUSTRY SECTORS

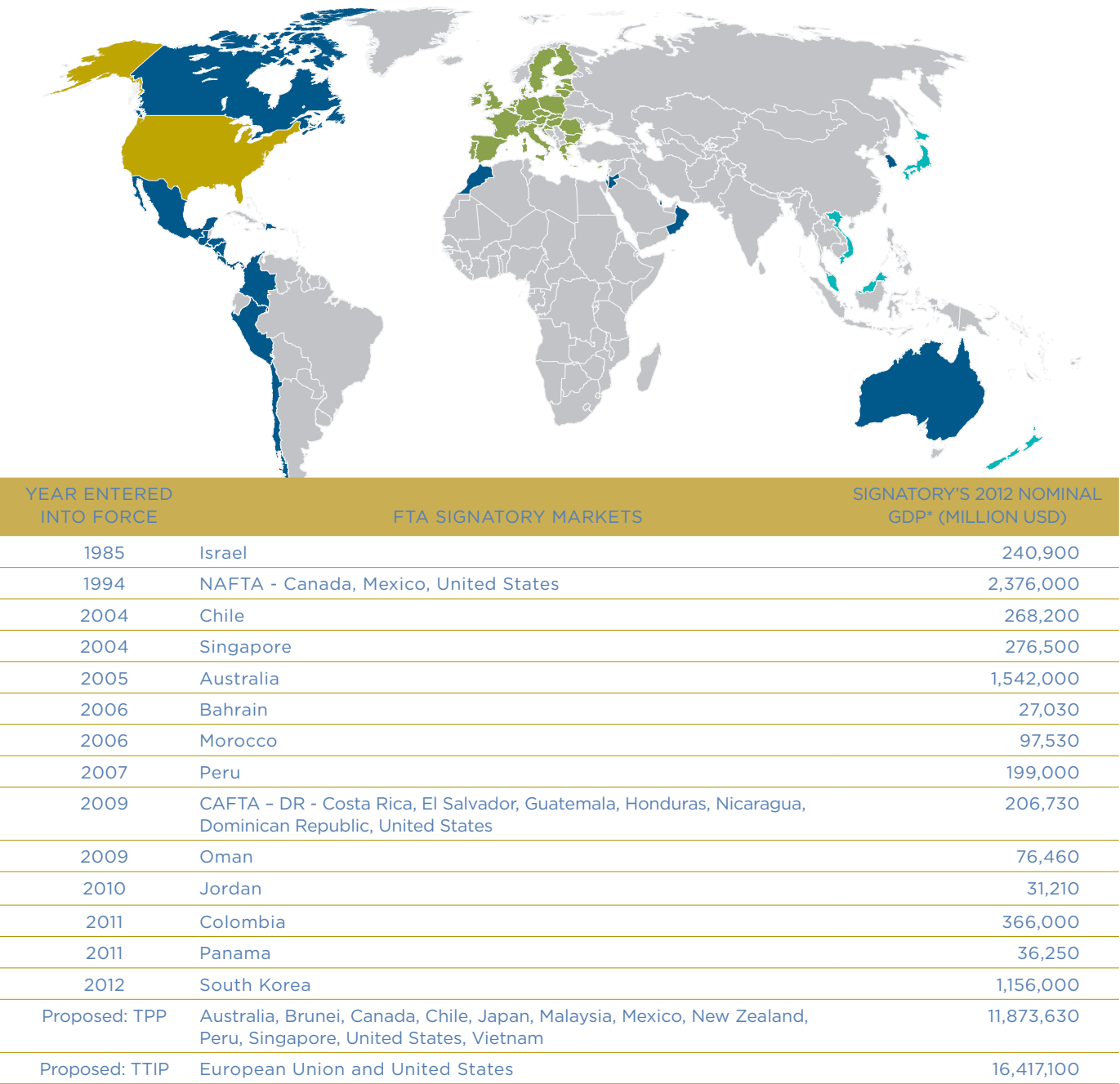
(Compound annual growth rate in FDI position between 2008 and 2012 on a historical cost basis)



Note: "Information" includes "publishing industries, including newspaper, periodical, book, and database publishers." FDI in publishing industries experienced -11.6 percent CAGR during 2008-12.

Source: Department of Commerce, Bureau of Economic Analysis.

FIGURE 9: FTAs ENHANCE FDI



\*U.S. nominal GDP was \$15.7 trillion in 2012.

Source: CIA World Factbook